



EATV - The VegTech Plant-Based Innovation & Climate ETF

Designed To seek long-term growth of capital through a diversified portfolio of high growth global equities in what we believe is the only pure-play ETF in plant-based innovation and technology. The fund provides exposure to the large-scale secular trend of a global shifting food and materials supply system toward plant-based solutions impacting climate change and food security.

Approach

- » Utilizes an active management, diversified approach that invests primarily in companies that are, directly or indirectly, involved in innovation with plants and plant-derivates to create animal free products that positively impact climate change and food security.
- » Invests in companies of all market capitalizations.
- » Attempts to capitalize on the exposure to an emerging secular trend of plant-based innovation and technology.
- » Initial Public Offering focused, potentially capturing growth of new companies and initial public offerings entering the marketplace.
- » Seeks to provide a low cost and tax efficient way to invest while employing true active management in an Exchange Traded Fund (ETF).*

Portfolio Positioning

- » Equity Allocation: May be a complement to high-growth, global multi-cap stocks; or to capture exposure to emerging technology sectors with disruptive characteristics.
- » Commodity/Alternative Allocation: Great value opportunity by a solution provider for some of the worlds most pressing issues, like climate change, deforestation, and food security, in this secular thematic play.
- » Environmentally focused, a satellite position to align with values/legacy investing.

Fund Facts as of 8/2/22

Exchange:	NYSE
Fund Ticker:	EATV
CUSIP:	00770X261
ISIN Number:	US00770X261
Issuer:	VegTech LLC
Net Expense Ratio:	0.75%
Inception Date:	12/28/21
Actively Managed:	Yes
No. of Holdings:	41

**Holdings subject to change*

Why Include Companies Using Technology To Build Plant-Based Food Solutions In Your Portfolio?

The Plant-based Foods sector grew three times as fast as the overall food sector in 2021 according to the Plant Based Foods Association in March 2022. Having experienced market growth, the plant-based food industry is estimated to grow 7.4 times from \$39B to a \$290B by 2035, according to a March 23, 2021 report by the Boston Consulting Group (BCG). Investing in Alternative Proteins and Plant-based Innovation is 3x-4x more impactful than investing in other green sectors such as alternative materials, power and vehicles, according to a July 8, 2022 report by BCG.

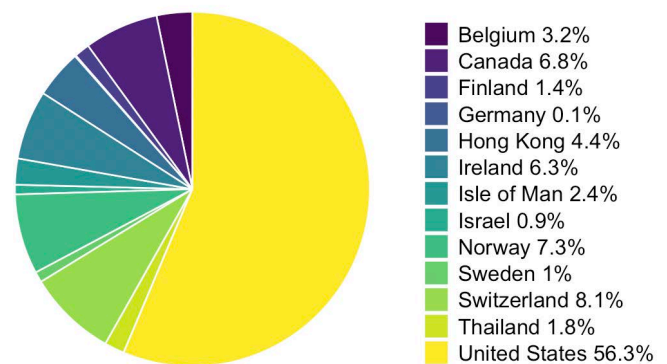
As the global population increases from 7.7 billion people to almost 10 billion people by 2050, according to the U.N., a more efficient plant-based food system that uses less land and water and that emits fewer greenhouse gases will be required to feed the population. The results will be less food insecurity and environmental impact.

Top Ten Holdings

Name	Weight %
Ingredion Inc	9.04%
Sensient Technologies Corp	9.04%
Givaudan SA	8.09%
Dole PLC	6.31%
Yara International	5.95%
Limoneira Co	4.91%
MGP Ingredients Inc	4.60%
Mission Produce Inc	4.49%
elf Beauty Inc	4.44%
Vitasoy Inc	4.40%

Data as of 8/2/2022. Source: VegTech

Country Weightings*



Data as of 8/2/2022. Source: Bloomberg

Co-Founders



Elysabeth Alfano
 CEO/CMO of VegTech™ Invest
 Founder of Plant Powered Consulting

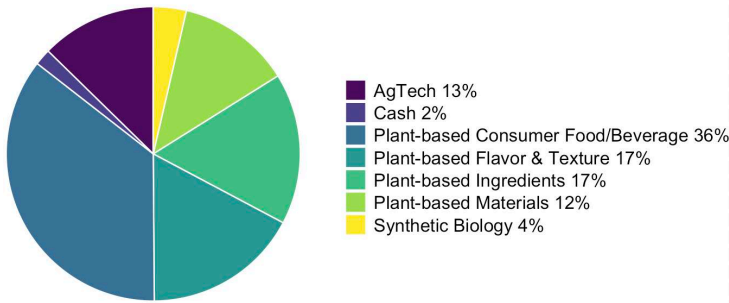
Elysabeth is a plant-based private and public investor and is considered one of the foremost thought leaders on the plant-based business sector, speaking internationally on the sector and trends, including recently at the United Nations United Nations Global Leaders Compact Summit. She is also the host of The Plantbased Business Hour. Elysabeth has 30+ years marketing and consulting experience, since beginning her brand management career with The Kellogg Company after attending Northwestern and the Thunderbird School of Global Management.



Sasha Goodman
 President and Fund Manager at VegTech™ Invest
 Founder of New Growth

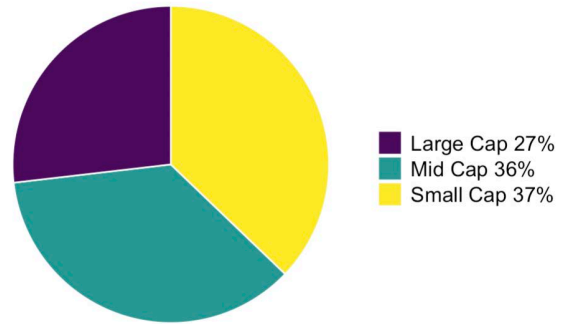
He is a plant-based private and public investor. He worked at the UCLA Fielding School of Public Health, was a postdoctoral fellow at Northeastern with a joint affiliation with Harvard, and earned a Doctorate at the Stanford Graduate School of Business focusing on time series analysis of organizational growth.

Category Weightings



Data as of 8/2/2022. Source: VegTech

Market Size



Data as of 8/2/2022. Source: Bloomberg

Definitions

AgTech: Agriculture Technology is the use of technology in agriculture, horticulture, and aquaculture with the aim of improving yield, efficiency and profitability for farm managers and growers.

Synthetic Biology: the creation of biological materials using advancements in technology. It spans from gene editing of yeast combined with precision fermentation to cultivated meats that culture food products without raising animals.

Cultivated meat: also known as cultured meat, is genuine animal meat (including seafood and organ meats) that is produced by cultivating animal cells directly. This production method eliminates the need to raise and farm animals for food.

Precision Fermentation: is a technology that enables the programming of micro-organisms to produce complex organic molecules, such as proteins, at a fraction of the cost we do now.

** In general, ETFs can be tax efficient. ETFs are subject to capital gains tax and taxation of dividend income. However, ETFs are structured in such a manner that taxes are generally minimized for the holder of the ETF. An ETF manager accommodates investment inflows and outflows by creating or redeeming "creation units," which are baskets of assets. As a result, the investor usually is not exposed to capital gains on any individual security in the underlying portfolio. However, capital gains tax may be incurred by the investor after the ETF is sold.*

Disclosures

The fund's investment objectives, risks, charges and expenses must be considered carefully before investing. The prospectus and summary prospectus (if available) contains this and other important information about the investment company, and it may be obtained by calling 1-424-237-8393, emailing info@vegtechinvest.com or visiting EATV.VegTechInvest.com. Read it carefully before investing.

Investing involves risk including the possible loss of principal. Past performance does not guarantee future results.

The Fund's policy of investing in VegTech companies to promote environmental change and its view on climate change issues could cause the Fund to perform differently compared to similar funds that do not have such a policy. This policy may result in the Fund foregoing opportunities to buy or sell certain securities.

The Fund is actively managed and relies on an adviser for choosing investments and to make portfolio allocation decisions for the Fund as opposed to tracking an index. Foreign and emerging market securities may be more volatile and less liquid than domestic U.S. or developed countries securities due to currency fluctuations, economic and market conditions, and differing government policies. Stocks of companies with small to mid-capitalizations as well as IPOs (initial public offerings) may be unseasoned with a limited amount of information and availability of shares are subject to a higher degree of risk and less liquidity.

The Fund is non-diversified, which means that a large portion of the Fund's assets may be invested in the securities of a single issuer or sector. A negative event could more adversely affect the value of the fund than a more diversified fund.

The Fund is newly organized and has a limited operating history to judge.

Quasar Distributors, LLC