

# Get to know your business from every perspective.

## Welcome to Wiise

A small business management solution created by KPMG, built on Microsoft and supported by CBA for the Australian market.

## Wiise uncovers the layers in your business for greater clarity and control

Wiise is a small business management solution that helps you better see the connections across your business so you can start making more informed decisions with confidence.

### Wiise features at a glance:

- Connect multiple disconnected systems (like financials, sales, and service) into one convenient solution.
- Get visibility into the different functions of your business: invoicing, payroll, warehousing, inventory control, stock forecasting, and more.
- Integrate your banking, financials and operations.
- Affordable cloud-based business management solution, payable per user via a simple monthly subscription.
- Works together with familiar Microsoft programs like Office 365, Outlook, Word, Excel and Skype.

## In business, small doesn't equal simple

Below the surface, things can get quite complex. For small businesses, issues typically include:

- Stand-alone & manual processes.
- Disconnected software, systems & data.
- Lack of time & resources.
- Uncertainty on cash flow, inventory, & customers.
- Difficulty with accurate reporting.

## Ready to get Wiise?

Find out more today – talk to your Microsoft partner or visit [www.wiise.com/au](http://www.wiise.com/au) for more information.

# See the big picture and the fine detail

## Making connections with widen your view

- Pull your people, processes and information together, unifying sales, finances, operations, and marketing.
- Integrate with payroll and banking apps, and access from desktop, laptop, tablet, or smartphone.
- Access customer information, create sales orders and invoices, review and approve.
- Quotes and purchase orders – using Wiise with Outlook, Word and Excel.

## Model the future with an extra pair of ii's

- Start with what you need and grow at your own pace.
- Rearrange fields, rename groups, and reposition elements using a simple drag and drop interface.
- Add new elements and pre-built, industry-specific applications as your business grows and changes.
- Run your entire business with confidence in the cloud.

## Wiise up to the hidden details

- Use easy to create dashboards and built-in analytics that guide your team.
- Spot trends and prevent issues to deliver the best possible experiences to customers.
- Use intelligence to ensure your stock levels are maintained to just the right level.
- Focus on your customers that have the greatest potential for long-term growth.
- Zoom in and out on activities, sales and service tasks, and employee skills to more effectively assign the right resources.

## What can Wiise do for your business?

### Financial Management

- Account receivables/ payables
- Bank reconciliation
- Fixed asset management
- Month/Year end closing

### Sales & Service Management

- Quote generation
- Contact management
- Sales invoicing
- Payment processing

### Project Management

- Capacity planning
- Budget and estimates
- Job and process costing
- Resource management

### Supply Chain Management

- Inventory and Purchasing control
- Shipment and distribution
- Returns and cancellation
- Procurement and vendor management

### Operations Management

- Forecasting
- Production planning
- Manufacturing capacity
- Warehouse management

### Reporting & Analysis

- Customer insights
- Self-serve reports
- Interactive dashboards
- Built-in intelligence

