



Retirement Fund

User Guide: Capture and update your beneficiaries on AF Connect.





Retirement Fund

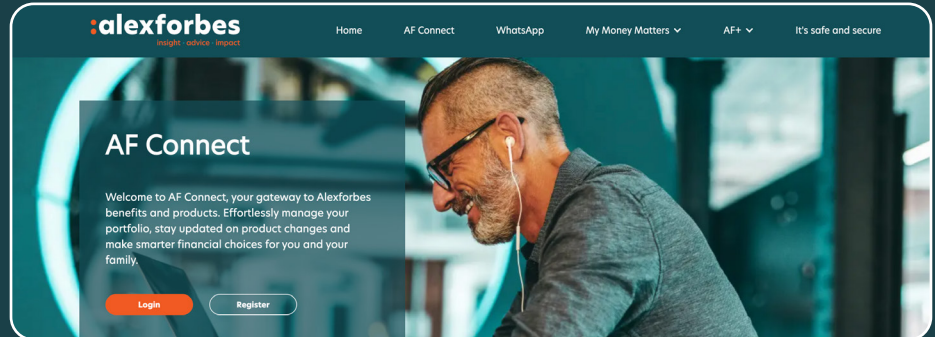
Access AF Connect by clicking on the link:

<https://online.alexforbes.com>

If you have not yet registered on AF Connect, [click here](#) for the how-to guide

On the landing page:

1. Click **'Register'** to create your log in credentials
2. Click **'Login'** if you have credentials



Login using your
username and **password**

You will be prompted to complete the
Multi-Factor Authentication

When logged in, scroll to Investments and
policies, and then click **"View Plan"**

Under fund overview
Click **"Beneficiaries"** then **"Add"**



Complete the Beneficiary nomination information and click **“Save”**

Manage beneficiaries

Allocation

Remaining share: 100%

Allocated: 0% Available: 100%

Adjust the allocation percentage by typing in numbers until it adds up to 100%

Beneficiary nomination

I nominate the following person to receive a death benefit when I pass away:

First name *Surname *

Title *Date of birth *Relationship *

Country code *Phone number *Email address *

Beneficiary type *Share percentage *

Please select the ID type:

☒ ID *ID number

☐ PassportPassport number

Member notesAttach a note to the beneficiary

0/1000

I acknowledge that as a member of the retirement fund, I acknowledge the potential changes in my financial circumstances and those of the beneficiaries listed in this form. Any necessary updates to this information should be made through my AF Connect profile or iAF, especially during significant life events such as marriage, divorce, or the birth of a child.

I understand that while this form reflects my preferences, the board of trustees holds the ultimate authority in the determining the distribution of my death benefits, in accordance with the Pension Funds Act, which mandates a fair decision making process.

I acknowledge that Abenforbes and the fund bear no responsibility for any losses resulting from inaccurate information provided. The contact details for my beneficiaries are accurate as stated in this form.

I hereby authorise Abenforbes to process all the information provided herein, with the understanding that such processing will adhere to the Protection of Information Act and Abenforbes' rigorous policies on the confidentiality of personal data. Additionally, I consent to the utilisation of my personal information by Abenforbes for the administration of insurance products and agree to its sharing with the Abenforbes network.

Save

Once saved, your beneficiaries will appear on the left of the page

Read and click the disclaimer

Then click **“Submit”** for your beneficiaries to be saved.

Manage beneficiaries

Allocation

Remaining share: 0%

Allocated: 100% Available: 100%

Adjust the allocation percentage by typing in numbers until it adds up to 100%

Beneficiary	Share percentage
	50%
	50%

Beneficiary nomination

Add beneficiary

You have assigned 100% of the available 100%

☒ I declare that as a member of the retirement fund, I acknowledge the potential changes in my financial circumstances and those of the beneficiaries listed in this form. Any necessary updates to this information should be made through my AF Connect profile or iAF, especially during significant life events such as marriage, divorce, or the birth of a child.

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Submit