



## Legacy Gift Confirmation

To benefit future generations, I/we declare this commitment to assure the continuity of the  
Shimon and Sara Birnbaum Jewish Community Center/JCC Camp Ruach  
and I/we affirm that I/we have made the following legal arrangements for my/our gift.

Name: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

**Attorney, Financial Advisor, Family member, Executor, or Trustee for my/our gift is:**

Name: \_\_\_\_\_ Phone or Email: \_\_\_\_\_

### Optional Section

My/Our commitment is within the following document: (optional: list amount or percentage)

- \_\_\_\_\_ Gift in Will or Trust *(can be percentage, residual, or specific amount)*
- \_\_\_\_\_ Beneficiary of Retirement Plan, Administered by: \_\_\_\_\_
- \_\_\_\_\_ Beneficiary of Life Insurance Policy, Insurance Company: \_\_\_\_\_
- \_\_\_\_\_ Cash Endowment Gift
- \_\_\_\_\_ Gift that provides lifetime income *(Charitable Gift Annuity or Charitable Remainder Trust)*
- \_\_\_\_\_ Gift that provides income to heirs *(Charitable Gift Annuity or Charitable Lead or Remainder Trust)*
- \_\_\_\_\_ Real estate, Personal property, Securities, Specialty asset, Business Interest
- \_\_\_\_\_ Other: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**PLEASE COMPLETE AND RETURN THIS FORM TO:**

**Paige Silberfein, [psilberfein@ssbjcc.org](mailto:psilberfein@ssbjcc.org) 908-443-9002**

**We are here to assist you in fulfilling your philanthropic goals.**