



My Promise

"Wealth may last a lifetime. A legacy of good deeds last forever."

In the tradition of those who came before me, I affirm that I am providing for the future needs of our local Jewish community through a legacy gift, as described in this document. While not a legal document, this commitment indicates my heartfelt promise to provide for the support of the Jewish charitable causes that are important to me. By creating my Jewish legacy, I will be leaving a meaningful imprint on our community for generations to come.



Jewish Federation
of West-Central New Jersey
Serving Somerset, Hunterdon & Warren Counties



**JEWISH
COMMUNITY
FOUNDATION**
of GREATER MERCER



**LIFE &
LEGACY**
Assuring JEWISH TOMORROWS
A program of the HAROLD GRINSPOON FOUNDATION

My Promise

It is with deep satisfaction and an abiding commitment to my community, that I sign this declaration in order to provide for future generations, and assure continuity of services and programs in our Jewish community.

Please Choose One

☐ I/We have included a legacy gift for the Jewish community in my/our estate plan.

OR

☐ I/We will leave a legacy gift and will formalize my/our gift within ____ months.

Name _____

Date of Birth _____

Additional Name _____

Date of Birth _____

Address _____

City _____

State _____ Zip _____

Home Phone _____

Mobile Phone(s) _____

Email(s) _____

It is my/our desire that the following Partner organization(s) benefit from my/our gift:

- ☐ **Chabad of Greater Somerset County** (Basking Ridge, NJ)
- ☐ **Flemington Jewish Community Center** (Flemington, NJ)
- ☐ **Jewish Center of Northwest Jersey** (Washington, NJ)
- ☐ **Jewish Family Service of Somerset, Hunterdon and Warren Counties**
- ☐ **Jewish Federation of West-Central New Jersey**
- ☐ **Or Chadash** (Flemington, NJ)
- ☐ **Shimon and Sara Birnbaum Jewish Community Center / Camp Ruach** (Bridgewater, NJ)
- ☐ **Temple Beth-El** (Hillsborough NJ)
- ☐ **Temple Sholom** (Bridgewater, NJ)
- ☐ **Other** _____

My/our gift to the Jewish community was completed through a:

- ☐ Bequest in my/our will
- ☐ Beneficiary designation in an IRA/Other Retirement Plan
- ☐ Cash
- ☐ Charitable Gift Annuity
- ☐ Charitable Remainder Trust
- ☐ Distribution from my/our trust
- ☐ Donor Advised Fund at the Jewish Community Foundation of Greater Mercer
- ☐ Other Donor Advised Fund
- ☐ Gift of real estate, securities, or other property
- ☐ Gift of Life Insurance
- ☐ Other _____

Optional

- ☐ **I/We intend to leave \$ _____ or _____ % of my/our estate/inheritable assets.**

- ☐ **I/we permit my/our name(s) and/or photographs to be included in materials to inspire and encourage others to make commitments to Jewish causes for the future.**

My/our name(s) should appear as follows:

- ☐ **I/We prefer to remain anonymous.**

I/We understand that my/our commitment is not a legal obligation and can be changed at my/our discretion.

Signature(s) _____ **Date** _____

Thank you for your Promise!



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Please return a copy of your promise to:

Shimon and Sara Birnbaum Jewish Community Center

C/O Laura Friedman, CEO, 775 Talamini Road, Bridgewater NJ 08807



Neither the Jewish Federation of west-Central New Jersey , the Jewish Community Foundation of Greater Mercer nor its partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Community Foundation of Greater Mercer or its partner agencies should obtain the services of a financial advisor, such as an attorney, a certified public accountant, a certified financial planner and/or a chartered life underwriter.